

## ***W.F.E.E. Mission Statement***

The Waterloo Foundation for Excellence in Education, Inc., a Not-For-Profit corporation, was established to receive gifts, bequests and grants to compliment, enrich and enhance the educational opportunities and experiences for the students of Waterloo Community Unit School District #5 beyond existing tax support and to establish scholarship funds to support graduates of Waterloo High School.

## **Your Contribution is Tax Deductible**

The Waterloo Foundation for Excellence in Education, Inc. is a 501(c)(3) organization under the Internal Revenue Code of 1986. Any donations, gifts or contributions made to the Foundation such as money, securities, insurance policies, land, or any other asset are considered a charitable gift; therefore, a deduction from your annual personal income tax.

**Join us for the Annual Golf Tournament** held each year in June at the Waterloo Country Club. Foursomes, Singles and Hole Sponsor opportunities available.



## **WATERLOO FOUNDATION FOR EXCELLENCE IN EDUCATION**

Established to enhance the experiences of Students in the Waterloo Community Unit School District #5


### **Contact Us**

219 Park Street  
Waterloo, Illinois 62298  
(618) 939-3453



**WATERLOO**  
COMMUNITY UNIT SCHOOL DISTRICT NO. 5


*five success Achievement  
ment Excellence Talent*



Since the Waterloo Foundation for Excellence in Education was established in 1993, funds have been used to enhance the Waterloo School experience in areas such as:

- Field Trips
- Classroom Equipment
- Scholarships
- Enrichment Activities

Funds for these items are made possible through charitable donations, generous gifts and fundraisers, like the annual golf tournament. Each year we rely on generous support to help us carry out our work. Obviously we welcome all donations, but have you ever thought about what will happen after you pass on? Without special measures, your support to organizations like the WFEE will cease.



To ensure our programs and funding do not suffer, please take time now to consider leaving an endowed gift - an enduring statement of your support.

Gift planning is finding ways to make charitable gifts now or after your lifetime while enjoying financial benefits for yourself through tax deductions.

Unlike cash donations, gifts are typically made from assets in your estate rather than disposable income, and come to full fruition upon your death.

A misconception is that planned giving is only for the "wealthy." The truth is, even people of modest means can make a difference through planned giving.

The most common planned gift is a bequest in your will or living trust.

Other planned gifts include:

- A charitable gift annuity
- A charitable remainder trust
- An endowment fund
- Retirement plan assets
- Life insurance policies
- A remainder interest in your home

If you would like to learn how you can support our mission while ensuring your family's financial security, please contact us. We look forward to discussing the options with you.

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